

TRACY L. SAMS, CPA, CVA



Partner/Director of Audit & Assurance

Education

Auburn University, BS,
Business Administration; 1980

Contact Tracy

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(256) 489-7086

Work Experience

- Public Accounting since 1995
- Year joined Anglin: 2006
- Snellgrove & Sams, PC; 2002-2006
- Crabtree, Snellgrove & Rowe, PC; 1995-2002
- Madison Investment Co, Inc.; 1981-1995

Areas of Responsibility

- Audit of Employee Benefit Plans
- Audit of Not for Profit Organizations
- Business Planning & Advisory Services
- Business Tax Planning & Preparation
- Business Valuation Services
- Employee Benefit Plan Taxation
- Estate & Gift Tax Planning & Preparation
- Mergers & Acquisitions Advisory Services
- Not for Profit Taxation
- Peer Review Services
- Prepared, Compiled & Reviewed Financial Statements
- Small Business Services

Certifications and Designations

- Certified Public Accountant, State of Alabama, 2011
- Certified Valuation Analyst

Professional Organizations

- American Institute of Certified Public Accountants (AICPA)
- Alabama Society of Certified Public Accountants
- National Association of Certified Valuators and Analysts
- Financial and Estate Planning Council of Huntsville
- AICPA Not-for-Profit Section Member

Civic, Social and Other Organizations

- Greengate School, Board of Directors, Treasurer
- Youth Baseball, Softball & Basketball Coach for 20+ years (rec and travel teams)
- Aldersgate United Methodist Church