#### CERTIFIED PUBLIC ACCOUNTANTS & BUSINESS ADVISORS

## RICHARD (RICK) W. MORTON, CPA



# Principal Tax Advisory Services

#### **Education**

University of Florida, Bachelor of Arts, Mathematics, 1974

University of Florida, Post Baccalaureate, Accounting Concentration, 1975

#### **Contact Rick**

rmorton@anglincpa.com (863) 292-9694

### **Work Experience**

- Public Accounting since 1975
- · Year joined Anglin: 2023
- Adamson + CO, P.A., Tax Principal, 2017-2023
- Price Waterhouse, 1975

#### **Areas of Responsibility**

- Income Tax Returns
- Estate & Trust
- State and Local Taxes

### **Certifications and Designations**

- Certified Public Accountant, State of Florida, 1976
- Certified Public Accountant, State of North Carolina, 1977
- Certified

## **Professional Organizations**

- American Institute of Certified Public Accountants
- · Florida Institute of Public Accountants

## Civic and Other Organizations

- Leadership Winter Haven XI Alumnus
- Winter Haven Baptist Manor, Inc, Board Member 1999-2014, President 2001-2014
- · Tenth Judicial Circuit Bar Grievance Committee